

**Letter of Direction**  
**Gifts of Publicly Traded Securities to New Israel Fund of Canada**  
**Charitable # 13007 0626 RR0001. CRA Name: N I F CANADIAN CHARITABLE TRUST**

This Letter of Direction is to be completed by the Donor or the Donor's representative, and serves as an authorization and instruction to transfer specified securities to New Israel Fund of Canada. This completed letter should be emailed **AND** faxed to all affected parties, as detailed below.

*Neither RBC Investor & Treasury Services, nor New Israel Fund of Canada have the authority to process the donation. The donation **must** be initiated by the financial institution in which the securities/funds are held.*

*For Mutual Funds and Pooled Funds please have your broker provide a POA Form in addition to this form. Also, allow extra time for Mutual Funds and Pooled Funds to be delivered to New Israel Fund of Canada's account.*

**Faxed to:** \_\_\_\_\_ Date: \_\_\_\_\_ AND  
my Representative (Broker/Advisor/Financial Institution/etc)  
\_\_\_\_\_  
(fax #)

**Emailed and Faxed to:** Sharon Lee, c/o RBC Investor & Treasury Services  
Fax Number: 416-974-6905  
Email address: [sharon.a.lee@rbc.com](mailto:sharon.a.lee@rbc.com) Date: \_\_\_\_\_ AND

**Emailed and Faxed to:** Hannah Cohen, Administrator  
c/o New Israel Fund of Canada  
Fax Number: (416) 781-7443  
Email address: [Hannah@nifcan.org](mailto:Hannah@nifcan.org) Date: \_\_\_\_\_

This letter serves as authorization to transfer the following publicly-listed securities currently owned by \_\_\_\_\_, to the account of:

**(For Canadian securities) Account:** #166511251, "New Israel Fund of Canada in its capacity as trustee of NIF Canadian Charitable Trust"

**(For US securities) Account:** #166511252, "New Israel Fund of Canada in its capacity as trustee of NIF Canadian Charitable Trust"

**CUID:** RTRA

**Contact Information:** Sharon Lee, Phone: 416-955-2628, Email: [sharon.a.lee@rbc.com](mailto:sharon.a.lee@rbc.com)

Please arrange to process this transaction immediately. This is my authorization to transfer the following securities from my account into the name and account of the New Israel Fund of Canada in its capacity as trustee of NIF Canadian Charitable Trust.

|         |                         |                            |
|---------|-------------------------|----------------------------|
| _____   | of _____                | current in account # _____ |
| # units | description of security | acct # if known            |
| _____   | of _____                | current in account # _____ |
| # units | description of security | acct # if known            |
| _____   | of _____                | current in account # _____ |
| # units | description of security | acct # if known            |

To be directed to: \_\_\_\_\_  
Cause/organization/charity

Please forward a receipt in the name of \_\_\_\_\_

\_\_\_\_\_  
Address Phone #

Yours sincerely,  
\_\_\_\_\_  
Please print \_\_\_\_\_ Signature  
Your name or Name of Corporation Signing Officer

## **Canadian Securities**

CUID: RTRA

Re: New Israel Fund of Canada in its capacity as trustee of NIF Canadian Charitable Trust

Account #: 166511251

## **U.S. Securities**

DTC #: 901

Agent #: 80901

T-Bills/Strips: ABA #: 021 000 018

Institution #: 53372

Account #: 298307

Bene Account: 166511252

## **Mutual Funds**

RBC Investor & Treasury Services

Mutual Fund Operations, 3<sup>rd</sup> Floor

155 Wellington Street West

Toronto, ON M5V 3L3

Re: New Israel Fund of Canada in its capacity as trustee of NIF Canadian Charitable Trust

Account #(FOR CAD): 166511251

Account #(FOR USD): 166511252